

CLAIMS PROCESSING

Claims | Members | Dashboard | CaseBook | Processors | Admin

scott Nov 19, 2009 21:25

Member ID	Claim Number	Claim Type	Claim Status	Current Activity	Assigned To	From	To	
<input type="text"/>	<input type="text"/>	-- Select ▾	-- Select - ▾	-- Select -- ▾	-- Select ▾	<input type="text"/>	<input type="text"/>	<input type="button" value="Search"/> <input type="button" value="Clear"/>

Member ID	Member	Claim Number	Type	Status	Activity	Assigned To	Claim Date	Created
97182886	Tim Tanner	29306172	Retirement	New	Process	bratton	2009-10-14	2009-10-18 13:11
18097680	Sarah Polin	10610678	Disability	Open	Intake	howard	2009-10-24	2009-10-18 13:11
41642455	John Smith	73933735	Disability	Open	Approve	martin	2009-10-21	2009-10-18 13:11
49936951	Skip Copper	73370180	General	Open	Intake	bernard	2009-10-23	2009-10-18 13:10
41642455	John Smith	87056135	Medical	New	Process	martinez	2009-10-22	2009-10-18 13:07
49936951	Skip Copper	10815688	Retirement	Pending	Hold	howard	2009-10-21	2009-10-18 13:03
71821341	Alwyn Peters	33612913	Medical	New	Process	howard	2009-10-22	2009-10-18 13:02
61309190	Jimmy Jabber	90460663	Disability	Closed	Intake	martinez	2009-10-14	2009-10-18 12:57
59604292	Supper Sammy	77409199	Misc.	New	Intake	bratton	2009-10-13	2009-10-18 12:55

9 Row(s) Found

Claim-29306172

Claim-87056135

Claim-90460663

Claim-73933735

Claim Details

Documents

Notes

Workflow

Member	<input type="text" value="John Smith - 41642455"/>
Type	<input type="text" value="Disability"/>
Status	<input type="text" value="Open"/>
Current Activity	<input type="text" value="Approve"/>
Assigned To	<input type="text" value="martin"/>
Date	<input type="text" value="10/21/2009"/>
<input type="button" value="Update"/>	

CLAIMS PROCESSING [Claims](#) | [Members](#) | [Dashboard](#) | [CaseBook](#) | [Processors](#) | [Admin](#) scott Nov 19, 2009 21:25

Member ID Claim Number Claim Type Claim Status Current Activity Assigned To From To

Member ID	Member	Claim Number	Type	Status	Activity	Assigned To	Claim Date	Created
97182886	Tim Tanner							2009-10-18 13:11
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49936951	Skip Copper							2009-10-18 13:10
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61309190	Jimmy Jabber							2009-10-18 12:57
59604292	Supper Sammy							2009-10-18 12:55

9 Row(s) Found ▲ ▼

Select file to upload by p845demo

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 - 📁 Applications
 - 📁 Downloads
 - 📁 401k
 - 📁 BIZ
 - 📁 BOW

- 📁 code
- 📁 config
- 📁 custom
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- 📁 docs
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- 📁 logos
- 📁 PaperWor...rom 2006
- 📄 PaperWork Proposal
- 📄 PaperWor...osal v1.0
- 📄 PaperWor...oposal v2
- 📄 PaperWor...osal v2.0
- 📁 PaperWork Services
- 📁 pictures
- 📁 PW JavaDocs

Claim-29306172 Claim-87...

	Document Title	Document Type	Correspondence	1.0	scott	Last Modified Date
✓	Work Sheet					2009-10-18 13:21
	Inquirey Letter					2009-10-18 13:20
	Claim Form 34532	Claim Form	2.0	scott		2009-10-18 13:20
	Claim Form 3453	Claim Form	1.0	scott		2009-10-18 13:20
	W2 For Pre Process	W2	1.0	scott		2009-10-18 13:18

Document Title Document Type

Claim Form 34532

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Member ID	Claim Number	Claim Type	Claim Status	Current Activity	Assigned To	From	To	
<input type="text"/>	<input type="text"/>	-- Select ▾	-- Select ▾	-- Select -- ▾	-- Select ▾	<input type="text"/>	<input type="text"/>	<input type="button" value="Search"/> <input type="button" value="Clear"/>

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59604292	Supper Sammy	77409199	Misc.	New	Intake	bratton	2009-10-13	2009-10-18 12:55

+
9 Row(s) Found

Claim-29306172
Claim-87056135
Claim-90460663
Claim-73933735

Claim Details
Documents
Notes
Workflow

Note Text	Added By	Date Added
Very Tricky Claim	scott	2009-10-18 13:22
Waiting for Employer Letter	scott	2009-10-18 13:22
Got all Docs	scott	2009-10-18 13:22

Note Text

CLAIMS PROCESSING

Claims | Members | Dashboard | CaseBook | Processors | Admin

scott Nov 19, 2009 21:25

Member ID

Claim Number

Claim Type

Claim Status

Current Activity

Assigned To

From

To

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9 Row(s) Found

Claim-29306172
Claim-87056135
Claim-90460663
Claim-73933735

Claim Details | Documents | Notes | Workflow

Current Step Name	Enqueue Time	Route To	Comment	
Process	2009-10-18 13:15	Finalize <input type="button" value="v"/>	Processing . MK	<input type="button" value="Save"/> <input type="button" value="Complete"/>

Step	Enqueued	Event	Route To	UserId	Comment
Intake	2009-10-18 13:11	Completed	Approve	scott	Looks good .. Sending to Process
Process	2009-10-18 13:15	Saved	Finalize	scott	Processing . MK
			Hold		
			Intake		
			Review		

CLAIMS PROCESSING

Claims | Members | Dashboard | CaseBook | Processors | Admin

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Member ID

Claim Number

Claim Type

Claim Status

Current Activity

Assigned To

From

To

Search

Clear

-- Select --

-- Select -

-- Select --

-- Select

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9 Row(s) Found

Claim-29306172

Claim-87056135

Claim-90460663

Claim-73933735

New Claim

Member

Type

-- Select --

Status

-- Select --

Assigned To

-- Select --

Date

CLAIMS PROCESSING

Claims | Members | Dashboard | CaseBook | Processors | Admin

scott Nov 19, 2009 21:25

Member ID
Member Name
From
To

Member ID	Member Name	Address	City	State	Zip	Created
59604292	Supper Sammy	343 French St.	Paris	HI	22322	2009-10-18 12:52
61309190	Jimmy Jabber	2343 South Ave.	Beaverton	AR	23434	2009-10-18 12:51
18097680	Sarah Polin	232 Moscow St.	Eskimo Bay	AK	12121	2009-10-18 12:49
95866920	Ford Runner	34234 Auto Ave	Tokyo	MI	87988	2009-10-18 12:46
49936951	Skip Copper	556 Town St.	Sleepy Hollow	AL	12313	2009-10-18 12:45
97182886	Tim Tanner	3245 Fourth Ave.	Portland	NV	65653	2009-10-18 12:44
92393165	Susie Sharon	5676 Main St.	Walnut Creek	CA	43542	2009-10-18 12:42
71821341	Alwyn Peters	234 E Tucson St.	Jimmer Town	DE	68768	2009-10-18 12:41
41642455	John Smith	234 Main St.	Sin City	AZ	54654	2009-10-18 11:47

+
9 Row(s) Found

Member-59604292
Member-49936951
Member-92393165
Member-49936951
New Member

Name *

Address

City

State

Zip

Phone

EMail

CLAIMS PROCESSING [Claims](#) | [Members](#) | [Dashboard](#) | [CaseBook](#) | [Processors](#) | [Admin](#) scott Nov 19, 2009 21:25

Member ID Member Name From To

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41642455	John Smith	234 Main St.	Sin City	AZ	54654	2009-10-18 11:47

+ 9 Row(s) Found

Member-59604292 **Member-49936951** **Member-92393165** **Member-49936951** **New Member**

Name *

Address


City


State ▼


Zip


Phone


E-Mail


 **CLAIMS PROCESSING** [Claims](#) | [Members](#) | [Dashboard](#) | [CaseBook](#) | [Processors](#) | [Admin](#) scott Nov 19, 2009 21:25


Wall **Claim-73933735** 


 **Michael Scott** 2009-10-20 20:08
Viewed the document : Claim Form 3453 [Claim 29306172](#)
[Add Comments](#)


 **Pam Beesly** 2009-10-18 18:09
Added Note: Scott, Can I work on this Case? [Claim 87056135](#)
[1 Comments](#)

 **Ryan Howard** 2009-10-18 18:07
Added the Doc : W2 for 2008 [Claim 33612913](#)
[Comments](#)

 **Michael Scott** 2009-10-18 18:10
What's wrong with it?

 **Pam Beesly** 2009-10-18 18:09
Ryan, That's not the right document?

 **Michael Scott** 2009-10-18 18:06
Updated Claim Details [Claim 87056135](#)
[1 Comments](#)

 **Michael Scott** 2009-10-18 18:06
Updated Claim Details [Claim 90460663](#)
[Add Comments](#)



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[Claims](#) | [Members](#) | [Dashboard](#) | [CaseBook](#) | [Processors](#) | [Admin](#)

scott Nov 19, 2009 21:25

User Id First Name Last Name

Userid	First Name	Last Name	Role	Department	E-mail	Created
malone	Kevin	Malone	Clerk	Claims	malone@dmiflin.com	2009-10-18 12:20
hudson	Stanley	Hudson	Supervisor	Claims	hudson@dmiflin.com	2009-10-18 12:20
bernard	Andy	Bernard	Clerk	Claims	bernard@dmiflin.com	2009-10-18 12:19
scott	Michael	Scott	Supervisor	Claims	scott@dmiflin.com	2009-10-18 12:17
administrator	Hari	Kolasani	Supervisor	Claims	administrator@dmiflin.cc	2009-10-18 12:17
martin	Angela	Martin	Clerk	Claims	martin@dmiflin.com	2009-10-18 12:16
martinez	Oscar	Martinez	Clerk	Claims	martinez@dmiflin.com	2009-10-18 12:15
kapoor	Kelly	Kapoor	Clerk	Claims	kapoor@dmiflin.com	2009-10-18 12:14
halpert	Jim	Halpert	Supervisor	Claims	halpert@dmiflin.com	2009-10-18 12:14

14 Row(s) Found

bratton

User Id *
First Name
Last Name
Role
Department
E-mail
Upload Image * [Select File](#)





Claim Types

Type Name
Disability
General
Medical
Misc.
Retirement
Click to Add New Type

Claim Statuses

Status Name
Cancelled
Closed
New
Open
Pending
Click to Add New Status

Claim Activities

Activity Name
Approve
Finalize
Hold
Intake
Process
Review
Click to Add New Activity

Claim Document Types

Document Type Name
Claim Form
Correspondence
Employer
Medical
W2
Click to Add New DocumentType